



## Acupuncture Initial Intake Form

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

Home phone number: \_\_\_\_\_ Cell number: \_\_\_\_\_

Email address: \_\_\_\_\_

Occupation: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Are you currently receiving health care? \_\_\_\_\_ Is it helping? \_\_\_\_\_

Name of physician or practitioner: \_\_\_\_\_

Condition being treated: \_\_\_\_\_

How did you hear about the clinic? \_\_\_\_\_

Would you like to receive our newsletter via email? \_\_\_\_\_

### Chief complaint, injury, illness or symptoms:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

When did it start? \_\_\_\_\_ Is this a recurring issue? \_\_\_\_\_

What makes it better? \_\_\_\_\_

What makes it worse? \_\_\_\_\_

Have you received treatment for this before? \_\_\_\_\_ When? \_\_\_\_\_

If so, how was it treated? \_\_\_\_\_ Did it help? \_\_\_\_\_

Any additional comments about issue? \_\_\_\_\_

\_\_\_\_\_

## Personal Medical History:

Any major surgeries, illnesses, or accidents? If so, please list with dates.

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Any contagious diseases? If so, please list. (ie. HIV, Hepatitis, herpes, etc)

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Any known allergies? If so, please list.

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Are you currently taking any medications? If so, please list.

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Are you currently taking any supplements, probiotics or vitamins? If so, please list.

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What type of vitamins are you taking? \_\_\_\_\_

## General Symptoms:

Please check where applicable for symptoms

### Digestion:

- |                                       |  |                                     |  |
|---------------------------------------|--|-------------------------------------|--|
| <input type="checkbox"/> Indigestion  | <input type="checkbox"/> Nervous stomach         | <input type="checkbox"/> Bloating   | <input type="checkbox"/> Heartburn     |
| <input type="checkbox"/> Nausea/vomit | <input type="checkbox"/> Full feeling/distention | <input type="checkbox"/> Belch/burp | <input type="checkbox"/> Noisy Stomach |
| <input type="checkbox"/> Pain/cramps  | <input type="checkbox"/> Bad Breath              | <input type="checkbox"/> Gas        | <input type="checkbox"/> Normal        |
| <input type="checkbox"/> Other _____  |  |                                     |  |

### Perspiration:

- |                                      |                                  |                                       |                                  |                                    |
|--------------------------------------|----------------------------------|---------------------------------------|----------------------------------|------------------------------------|
| <input type="checkbox"/> Very little | <input type="checkbox"/> Easily  | <input type="checkbox"/> Night sweats | <input type="checkbox"/> Profuse | <input type="checkbox"/> Bad Smell |
| <input type="checkbox"/> On palms    | <input type="checkbox"/> On feet | <input type="checkbox"/> W/O exertion | <input type="checkbox"/> Normal  | <input type="checkbox"/> Other     |

**Bowels:**

- Loose stool     Blood in stool     Undigested food     Bad smell  
 Diarrhea     Hemorrhoids     Constipation     Anus itching  
 Mucus in stool     Black stool     Hard stools     Intestinal worms  
 Use laxatives     Colon problems     Pellet stool     Normal  
 Other \_\_\_\_\_

**Urination:**

- Frequent     Burning     Bladder infection     Urgency  
 Night time     Blood     Incontinence     Cloudy  
 Profuse     Pus     Strong smell     Scanty  
 Painful     Infection     Dark color     Normal  
 Other \_\_\_\_\_

**Thirst:**

- Not thirsty     Excessive thirst     Prefer cold drinks     Prefer hot drinks  
 Thirsty but don't want to drink     Drink enough every day

**Skin:**

- Dry     Hives     Clammy     Oily     Pimples     Rashes  
 Skin tags     Itching     Warts     Eczema     Bruises easily     Normal  
Other \_\_\_\_\_

**Hair:**

- Dry     Oily     Dandruff     Early grey     Falling out  
 Normal    Other \_\_\_\_\_

**Nails:**

Soft     Spots     Grows slowly     Pale     Breaks easily  
 Purple     Ridges     Grows fast     Lines     Normal

**Ears:**

Poor hearing     Ear aches     Ringing (high pitch)     Flaking  
 Discharges     Itching     Ringing (low pitch)     Normal

**Eyes:**

Wears glasses     Swollen eyelid     Cataract     Red     Dry  
 Spots in vision     Inflammation     Glaucoma     Itchy     Twitch  
 Yellow     Poor night vision     Sensitive to light     Pain     Tears  
 Dark Circles     Blurry vision     Color blindness     Strain     Normal  
 Other \_\_\_\_\_

**Nose:**

Stuffy nose     Hay fever     Sneezing     Mucus     Bleeding  
 Loss of smell     Sinusitis     Itchy nose     Dry nose     Rhinitis  
 Normal     Other \_\_\_\_\_

**Mouth & Throat:**

Dry     Gum problems     Frequent sore throat     Hoarseness  
 Sores in mouth     Hiccups     Sores in the mouth     Dry lips  
 Swollen glands     Grind teeth     Sores on tongue     Drools a lot  
 Frequent colds     Lump in throat     Thyroid issues     Teeth issues  
 Normal     Other \_\_\_\_\_

**Respiratory:**

- Asthma
- Difficulty inhaling
- Excess sighing
- Dry cough
- Chest pain
- Difficulty exhaling
- Hx Bronchitis
- Cough w/mucus
- Chest tightness
- Difficulty breathing when lying down
- Cough w/blood
- Normal
- Other \_\_\_\_\_

**Cardiovascular - Circulation:**

- Diagnosed Heart issues
- Palpitations
- Bleeds easily
- Chest pain
- Low blood pressure
- Murmur
- Varicose veins
- Ankle swelling
- High blood pressure
- Bruise easily
- Hx of anemia
- Facial swelling
- Broken blood vessels or capillaries
- High cholesterol
- Hand swelling
- Numbness in extremities
- Spider veins
- Slow heart beat
- Irr. Heart beat
- Normal
- Other \_\_\_\_\_

**Pain:**

- Low back
- Mid back
- Upper back
- Hips
- Torso
- Neck
- Spine
- Hands
- Wrist
- Arms
- Sciatica
- Legs
- Knees
- Ankles
- Feet
- Muscle cramps
- Nerve pain
- Weak muscles
- Muscle twitching
- Normal
- Other \_\_\_\_\_

What is the nature of the pain? (sharp, dull, cold, hot, continuous, comes and goes)

\_\_\_\_\_

What makes it better? \_\_\_\_\_

What makes it worse? \_\_\_\_\_

How long have you had the pain? \_\_\_\_\_

## Lifestyle Questions

Please check where applicable.

### Daily or weekly habits:

Cigarettes     Cigars     Soft drinks     Fast food     Salt  
 Alcohol     Caffeine     Sugar     Coffee     Water  
 Daily stress     Recreational drugs     Other \_\_\_\_\_

### Exercise:

Never     Little     Moderate     Heavy

What type of exercise do you do? \_\_\_\_\_

### Emotional state:

Happy     Angry     Sad/Depressed     Stressed     Restless  
 Easily irritable     Cry easily     Laugh easily     Worried     Foggy headed  
 Difficulty making decisions     Hurry to get things done     Overwhelmed  
 Normal     Other \_\_\_\_\_

### Appetite:

Up and down     Poor     Good     Always hungry     Loss of taste

### Weight:

Under weight     Overweight     Recent gain     Recent loss  
 Can't gain     Can't lose     Weight gain started after 40 year of age  
 Normal weight     Other \_\_\_\_\_

### Energy:

Up and down     Low     Low after eating     Excess     Normal  
 Tired in the afternoons     Tired in the mornings     Wake feeling rested  
 Feel exhausted     Wake feeling tired     Other \_\_\_\_\_

**Stress Level:**

Not stressed     Slightly stressed     Very stressed     Extremely stressed

Do you have an outlet for your stress? \_\_\_\_\_

Are you getting any relaxation time during the week? \_\_\_\_\_ How much? \_\_\_\_\_

**Sleep:**

Difficulty falling asleep     Awaken easily     Restless     Excessive dreaming

Nightmares     Always sleepy     Tired when getting up in the morning

Difficulty going back to sleep if woken     Other \_\_\_\_\_

How much sleep do you get each night? \_\_\_\_\_

**Headache / dizziness**

Headaches     Dizziness     Vertigo     Migraines     Motion sickness

Poor memory     Poor balance     Faints     Nausea

Bend down then stand up and get dizzy     Other \_\_\_\_\_

**Body Temperature:**

Warm natured     Flushed face     Warmer in the afternoon and night

Cold natured     Warm palms     Alternate chills and fever

Cold hands     Cold feet     Normal

**Diet:      Please use 1 check if eaten daily and 2 checks if eaten weekly.**

Meats     Poultry     Fish     Whole grains     Dairy products

Soy products     Fruits     Sweets     Fried foods     Hot spicy foods

Vegetables     Salads     Fast food     Cold food     Soft drinks

Fats/oils     Caffeine     Coffee     Chips/snacks     Refined grains

Alcohol     Salt     Sugar     Nuts/Seeds     Beans/Legumes

Do you crave any specific foods? \_\_\_\_\_

Do you eat full meals or just snack during the day? \_\_\_\_\_

What is a typical breakfast? \_\_\_\_\_

What is a typical lunch? \_\_\_\_\_

What is a typical dinner? \_\_\_\_\_

What are typical snacks through the day? \_\_\_\_\_

What are your favorite foods? \_\_\_\_\_

What foods do you dislike? \_\_\_\_\_

Do you have a favorite flavor? \_\_\_ Sweet \_\_\_ Sour \_\_\_ Bitter \_\_\_ Salty \_\_\_ Pungent

Are you on a specific diet? \_\_\_\_\_ Why? \_\_\_\_\_

How much water do you drink each day? \_\_\_\_\_

Is your diet heavy with any one group of food? \_\_\_\_\_

How many servings of fruit and vegetables are you getting every day? \_\_\_\_\_

How are you getting them in your diet? \_\_\_\_\_

Are they mostly eaten raw or cooked? \_\_\_\_\_

What are your preferred methods of cooking?

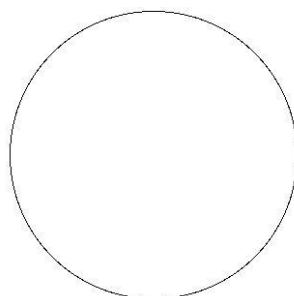
\_\_\_ Steaming \_\_\_ Boiling \_\_\_ Baking \_\_\_ Frying \_\_\_ Sautéing \_\_\_ Slow cooker \_\_\_ Wok

Do you cook at home or eat out more often? \_\_\_\_\_

How often are you eating out each week? \_\_\_\_\_

Please make a pie graph on the circle below showing your approximate ratios of what you ate yesterday:

Meats/protein -- Fats/oils -- Sweets/sugar -- Fruits/vegetables -- Breads/pasta -- Dairy





## For women only:

Are you currently pregnant? \_\_\_\_\_ If so, when are you due? \_\_\_\_\_

Are you currently nursing? \_\_\_\_\_ If so, for how long? \_\_\_\_\_

Do you have kids? \_\_\_\_\_ If so, how many and how old are they? \_\_\_\_\_

Any complications with the pregnancy? \_\_\_\_\_

Any complications with the delivery? \_\_\_\_\_

Any past gynecological surgeries or issues? \_\_\_\_\_ If so, what were they? \_\_\_\_\_

What is your normal cycle? \_\_\_\_\_ Are you taking birth control pills? \_\_\_\_\_

### Please check where applicable.

#### Menstruation cycle issues (before or after menses):

Irregular cycle    Painful    Heavy flow    Scanty flow    Diarrhea

Clotting    Cramps    PMS Symptoms    H2O Retention    Sighing

Irritable    Breast tenderness or pain    Constipation    Bloating

Emotional    Other \_\_\_\_\_

#### Vaginal Discharges:

Yellow    White    Clear    Red    Thick    Thin

Is the discharge only at ovulation? \_\_\_\_\_ If not, when? \_\_\_\_\_

Any other symptoms at ovulation? \_\_\_\_\_

#### Menopausal symptoms:

When did menopause start? \_\_\_\_\_ How long did it last? \_\_\_\_\_

Are you currently experiencing symptoms? \_\_\_\_\_ Have you had a hysterectomy? \_\_\_\_\_

Hot flashes    Night sweats    Dry skin    Insomnia    Irritability

Emotional    Vaginal dryness    Fatigue    Anxiety    Mood swings

Weight gain    Depression    Other \_\_\_\_\_



## Informed Consent for Treatment

DeBritt Ealey, L.Ac. VA License #0121000524

I hereby request and consent to the treatment of acupuncture and any other procedure within the scope of practice of Traditional Chinese Medicine at Striving for Health. I consent to treatment for myself (or for the client named below, for whom I am legally responsible) by DeBritt Ealey, L.Ac. and/or any other licensed acupuncturists who now or in the future may treat me while employed by, working or associated with Striving for Health or serving as back up for DeBritt Ealey at any location.

I understand that methods of treatment within the scope of Traditional Chinese Medicine may include, but are not limited to: acupuncture (treatment with needles), acupressure point stimulation (manual or external device), electrical stimulation (TENS/ MENS), moxibustion (indirect or direct application of heat to acupuncture points or needles), cupping (cups made of plastic or glass placed on the skin forming a suction), Tui-na (Chinese massage), Gua sha (Chinese dermal friction technique), herbal medicine, dietary therapy, and cosmetic acupuncture.

I have been informed that acupuncture is a generally safe method of treatment but that it may have some possible side effects, although rare, that can include: bruising, numbness or tingling near the needle site that may last for a few days, dizziness or fainting, and needle sickness or shock. Most clients do not experience any complications with treatment.

### **Acupuncture/Cupping/ Gua Sha:**

In very rare instances needles can break. Bleeding or bruising can be a side effect with acupuncture as well as possible nerve injury and needle shock. These side effects are rare, but possible. Bruising is a very common side effect after a cupping or gua sha treatment. Infection is another low but possible risk, however, this clinic ONLY uses sterilized single use needles and practices in a clean environment to reduce this chance even further. I understand that while this document describes the major risks of treatment other side effects and risks may occur.

### **Herbal Therapy:**

The herbs and nutritional supplements recommended (which can be from food, plant, animal or mineral sources) are considered to be very safe. Some possible side effects of taking herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives and/or tingling of the tongue. I understand that some herbs may interact with prescription medications, over-the-counter medications, or supplements; therefore, I will notify the acupuncturist named above if I am taking any medication or supplements concurrently with herbs. I understand that some herbs may be inappropriate during pregnancy.

### **Cosmetic Acupuncture:**

All side effect possibilities of acupuncture apply as well as the possibility of asymmetry due to a pre-existing natural asymmetry, previous injuries on the side of the face/body, or severity of symptoms from one side or the other. Direct needling or a microneedling roller may be used, depending on the needs of the patient. If microneedling is done, side effects are minimal but typically include redness, dryness, minor flaking or itching for 24 to 72 hours after the treatment. If the patient experiences cold sore, needling on the face could bring on an outbreak so let us know. During post treatment massage of the face, topical applications of organic products or herbs may be used so there is always a small chance of a local allergic reaction. Sample skin testing of the substance is done prior to application to help decrease this risk. I understand that cosmetic acupuncture results are much slower and less pronounced than with surgical or laser procedures, derma fillers or Botox, therefore I cannot expect the same level of change or the immediate results received from these other therapies.

### **Microcurrent (MENS) Treatments:**

This is an extremely safe procedure. It has been used for over 50 year and is an FDA approved device. This therapy is used for pain issues (chronic and acute) and for Facial Rejuvenation treatments as an anti-aging procedure. Patients should not get this procedure if they have a pacemaker, insulin pump, are pregnant, have epilepsy or experience seizures, have a metal implant at treatment site, have phlebitis, thrombosis, or varicose veins, have cancer, experience cold sore breakouts, or have an active infection at the treatment site. For treatment of pain, several treatments may be needed before results are seen. For the Facial Rejuvenation treatments, I understand that results are slower and less pronounced than with surgical or laser procedures, derma fillers or Botox, therefore I cannot expect the same level of change, or the immediate results received from these other therapies.

**Gut Restoration / Dietary Therapy:**

This is a specific protocol geared towards improving the health of the gut microbiome. It utilizes specific supplements to aid, balance, support and heal the gut. This is done in combination with dietary changes with the goal of expanding the dietary diversity which will help to support the overall health of the person being treated.

I understand that everyone responds differently to treatment, no matter what treatment is done, and results may vary. I will notify the acupuncturist and/or clinic if I am or if I become pregnant. Clients with severe bleeding disorders, diabetes, lymph edema, or infectious diseases such as HIV/AIDS, hepatitis, or tuberculosis should inform the acupuncturist prior to any treatment.

I do not expect the acupuncturist to be able to anticipate and explain all possible risks and complications of treatment, and I wish to rely on the acupuncturist’s professional knowledge and judgment to determine and provide the best treatment for me, based upon the facts known at the time of treatment. I understand that results are not guaranteed. I understand that the acupuncturist is not providing Western (allopathic) medical diagnosis or care and that I should look to my Western primary care practitioner (ie:MD) for those services and for routine checkups.

I understand that the acupuncturist may review my patient records and lab reports.

By voluntarily signing below, I acknowledge that I have read or had read to me, the above consent to treatment, have been told about the risks and benefits of acupuncture and other procedures within Traditional Chinese Medicine and have had the opportunity to ask questions about any of this with my acupuncturist. I intend this consent form to cover the entire course of my treatment for my present symptoms and conditions and for any future symptoms and conditions for which I seek treatment.

I also understand that there is a cancelation policy. If I cancel or reschedule my appointment within 24 hours of my scheduled time or don't show up for a scheduled appointment, I will be charged a \$75 fee.

Signed \_\_\_\_\_ Date \_\_\_\_\_

Printed Name \_\_\_\_\_



## Authorization to Release Health Information

HIPAA privacy regulations stipulate that health care providers may not use or disclose a patient's health information without his or her authorization, except as described in the Notice of Privacy Practices. That document clarifies the conditions under which a patient's information may be released without his or her authorization, and when an express authorization is required by the patients.

Under certain circumstances, it may become necessary for this office to release a patient's health information to an individual or entity outside of the office. In accordance with the Notice of Privacy Practices, this office via this authorization form, requests that the patients indicate below to authorize the release of his/her health information. This office doesn't accept insurance so the need to have any records released outside of the office is very rare.

I, the undersigned, understand that I have the right to:

- Refuse to sign this authorization
- Receive a copy of the authorization
- Restrict what is disclosed by this authorization
- Inspect or request an amendment of the health information to be disclosed
- Revoke this authorization, by written notice
- Be notified if any records are requested

I recognize that once disclosed, my health information is no longer under the control of this practitioner/clinic. While I understand that the practitioners/clinic will make a good faith effort to release my information only to trusted recipients, my health information may be re-disclosed by subsequent parties, and thus may no longer be protected by this office's privacy practices.

I understand that whether or not I sign this document, it will not affect my treatment at this practice or the payments I incur. If I do experience any such negative repercussions, I have the right to file a complaint with the Office of Civil Rights of the U.S. Department of Health and Human Services. I can find the Office for Civil Right for my state at:  
<http://www.hhs.gov/ocr/regmail.html>

I hereby authorize this office to disclose my health information as described in this document.

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Name of Client

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Contact Number

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Signature

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Date

DeBritt Ealey, L.Ac. | 703.707.7777 office | 512.963.8031 cell  
451B Carlisle Dr. Herndon, VA 20170  
debritt@strivingforhealth.com | www.strivingforhealth.com



## Diagnostic Examination Release

As an acupuncturist licensed in the state of Virginia, it is required that I ask if you have received a diagnostic examination within the past six months by a licensed Doctor of Medicine (MD), Doctor of Osteopathy (DO), or Doctor of Chiropractic (DC) acting within the scope of his/her practice for the issue(s) that we will be addressing in this office.

I have seen a doctor about my issue(s): \_\_\_\_\_

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If not, I am instructed to recommend that you get a diagnostic examination by a licensed Doctor of Medicine (MD), Doctor of Osteopathy (DO), or Doctor of Chiropractic (DC) acting within the scope of his/her practice for the issue(s) that we will be addressing in this office.

I have read and understand this information.

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Signature

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Date